



## HINDUJA LEYLAND FINANCE

November 1, 2022  
Through BSE Listing Centre

Department of Corporate Services  
BSE Limited  
Phiroze Jeejeeboy Towers  
1<sup>st</sup> Floor, Dalal Street,  
Mumbai – 400001

Dear Sir / Madam,

**Sub: Statement indicating the utilization of issue proceeds of listed non-convertible debt securities for quarter ended September 30, 2022**

With reference to the SEBI (Listing Obligations and Disclosure Requirements) (Fifth Amendment) Regulations, 2021 dated 07<sup>th</sup> September, 2021, in respect of Statement indicating the utilization of issue proceeds of non-convertible debt securities, we confirm that for the quarter ended September 30, 2022 the proceeds of issue of listed convertible debt securities as listed in the annexure have been fully utilised for the purpose for which these proceeds were raised have been achieved. Further, during the quarter ended September 30, 2022 the Company has not raised any Non-convertible securities.

Pursuant to Regulation 52 (7A) of SEBI LODR Regulations, there is no material deviation in the use of the proceeds of issue of Non-Convertible Securities from the objects for which these proceeds were raised.

The proceeds of the listed non-convertible debt securities have been used for business activities, meet growth requirements and for general corporate purposes of the company.

You are requested to take the above submission on record.

Yours truly,

**For Hinduja Leyland Finance Limited**

**VIKAS  
JAIN**

**Vikas Jain**

**Chief Financial Officer**

Encl.: As below

Digitally signed by VIKAS JAIN  
DN: cn=H, o=PERSONAL, postalCode=5538,  
pseudoym=08012c7ac3924e9986d9780333ad1d1,  
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Date: 2022.11.01 14:05:59 +05'30'

### HINDUJA LEYLAND FINANCE LIMITED

**Corporate Office :** No. 27A, Developed Industrial Estate, Guindy, Chennai - 600 032. Tel : (044) 22427525, 22427555

**Registered Office :** Hinduja House, 171, Dr. Annie Besant Road, Worli, Mumbai - 400018. Maharashtra

Tel : 91-22-6136-0407; 91-22-2496-0707

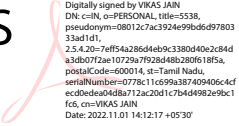
Website : [www.hindujaleylandfinance.com](http://www.hindujaleylandfinance.com)

CIN : U65993MH2008PLC384221 • Email : [compliance@hindujaleylandfinance.com](mailto:compliance@hindujaleylandfinance.com)

**A. Statement of utilization of issue proceeds:**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds (dd-mm-yy)	Amount Raised in Rs Crores	Funds utilized in Rs crores	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Hinduja Leyland Finance Limited	INE146007375	Private Placement	Secured	05-06-20	200	200	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146007425	Private Placement	Secured	15-12-20	200	200	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146007433	Private Placement	Secured	30-12-20	55	55	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146007441	Private Placement	Secured	14-05-21	250	250	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146007458	Private Placement	Secured	25-05-21	125	125	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146007466	Private Placement	Secured	29-09-21	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146007466 (Reissue)	Private Placement	Secured	02-11-21	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146007474	Private Placement	Secured	08-03-22	200	200	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008100	Private Placement	Unsecured	28-08-17	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008118	Private Placement	Unsecured	13-09-17	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008134	Private Placement	Unsecured	27-03-18	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008126	Private Placement	Unsecured	28-03-18	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008142	Private Placement	Unsecured	18-09-18	150	150	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008159	Private Placement	Unsecured	29-03-19	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008167	Private Placement	Unsecured	16-02-21	45	45	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008175	Private Placement	Unsecured	08-03-21	55	55	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008183	Private Placement	Unsecured	19-03-21	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008191	Private Placement	Unsecured	26-03-21	75	75	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008209	Private Placement	Unsecured	22-04-21	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008175 (Reissue)	Private Placement	Unsecured	30-04-21	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146008217	Private Placement	Unsecured	19-07-21	50	50	No	N/A	N/A

**B. Statement of deviation/ variation in use of Issue proceeds: NOT APPLICABLE**

Particulars	Remarks
Name of listed entity	
Mode of fund raising	
Type of instrument	Non-convertible Securities
Date of raising funds	
Amount raised	in Rs. crore
Report filed for quarter ended	
Is there a deviation/ variation in use of funds raised?	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/ No
If yes, details of the approval so required?	
Date of approval	
Explanation for the deviation/ variation	
Comments of the audit committee after review	
Comments of the auditors, if any	
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	
Deviation could mean:	
a. Deviation in the objects or purposes for which the funds have been raised.	
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.	
 <p><b>VIKAS JAIN</b></p> <p><b>Name of signatory: Vikas Jain</b></p> <p><b>Designation: Chief Financial Officer</b></p> <p><b>Date: 1<sup>st</sup> November 2022</b></p>	